



Welcome!
to your Employer Retirement Plan

It's **your** future.

JULY supports your retirement plan provided to you through your employer. We provide a dedicated Participant Services team to help you understand and make the most of your retirement plan...after all, it's your future.

Participant Website - www.julyservices.com

Follow 4 easy steps the first time you access your account:

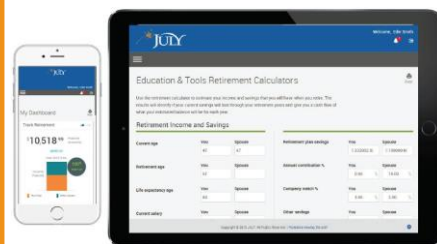
1. Click on **Login** located on the top right of the JULY home page and select **Participants** from the drop-down menu.
2. Click **Enroll Now** located to the left of the username and password.
3. Enter Plan Password: This will be provided by your employer
4. Enter your Social Security number.

The website allows you to:

- Review Account Details
- View Quarterly Investment Statements
- Make Changes
- Prepare a Customized Retirement Analysis with myFuture Retirement*
- Access Commonly Used Forms
- Model Loans / Online Distributions**
- Explore a Variety of Retirement Calculators

Access your
account on-the-go!

Once you have set up your account online, access your account from anywhere through our fully responsive participant website.



Participant Services - 888.333.5859, option 1

The Participant Services team is available to assist you Monday – Friday, from 7:00 a.m. – 6:30 p.m. CST, with:

- Moving Assets from Other Retirement Accounts
- Distributions
- Loans**
- JULY Website Navigation
- Password Reset

* myFuture Retirement is available to a limited number of retirement plans and may not be currently available to your plan.

** Loans are not available to all retirement plans. Please call Participant Services or consult your plan's Summary Plan Description for related details.

